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Joint Requirements Planning Sessions and Technical Reviews

The following list identifies by system or by Project EASI/ED component the teams that participated in each modeling session and the JRP dates. Project EASI Core Team members are indicated by an asterisk (*).

Vision Model: Information Sharing (February 6, 1997)

- Bill Banks, Citibank*
- Ellen Frishberg, Johns Hopkins University*
- Sandy Foy, ED/OPE/SFA/PSS
- Marty Guthrie, National Association of Student Financial Aid Administrators (NASFAA)
- Tom Hall, United States Student Association (USSA)*
- Sheree Hinton, ED/OPE/SFA/PSS
- Molly Hockman, ED/OPE/SFA/Accounting and Financial Management Service (AFMS)*
- Keith Jepsen, New York University*

Vision Model: Applying for Aid (February 18, 1997; March 27, 1997)

- Bill Banks, Citibank*
- Shenetra Duffle, USSA
- Etta Fleischer, Miami Dade Community College
- Karen Fooks, University of Florida*
- Tom Hall, USSA*
- Audry Hill, National Association for College Admissions Counseling (NACAC)
- Paul Hill, ED/OPE/SFA/PSS
- Kay Jacks, Colorado State University*
- Keith Jepsen, New York University*
- Allison Jones, California State University
- Carney McCullough, ED/OPE/SFA/Policy, Training, and Analysis Service (PTAS)

Vision Model: Origination and Disbursement (February 13 and 20, 1997; March 6 and 31, 1997; April 8, 1997)

- Jeff Baker, ED/OPE/SFA/PTAS
- Bill Banks, Citibank*
- Karen Fooks, University of Florida*
- Tom Hall, USSA*
- Molly Hockman, ED/OPE/SFA/AFMS*
- Kay Jacks, Colorado State University*
- John Kroehler, USA Group/Common Line
- Phil Moody, ED/OPE/SFA*
- Carol Mowbray, Northern Virginia Community College
- Carol Seifert, ED/OPE/SFA*
- Dan Small, The George Washington University
- Paul Stutzman, University of Colorado*
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Vision Model: Repayment (March 4, 1997; April 3, 1997)

- Bill Banks, Citibank*
- Nora Corrales, AFSA DataCorp
- Judith Fingar, University of Washington
- Tom Hall, USSA*
- Molly Hockman, ED/OPE/SFA/AFMS*
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- Frank Krebs, ED/OPE/SFA/Debt Collection Service (DCS)
- Shirley Wheeler, ED/OPE/SFA/DCS
- Star Wilbraham, USSA*
- Carla Williams, Colorado State University
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Vision Model: Enrollment Tracking and Reporting (February 28, 1997)

- Lynn Alexander, ED/OPE/SFA/PSS
- Bill Banks, Citibank*
- Daniel Boehmer, National Student Loan Clearinghouse
- Joseph DiMaria, CCRI
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- Karen Fooks, University of Florida*
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- Jane Holman, ED/OPE/SFA/PSS
- Molly Hockman, ED/OPE/SFA/AFMS*
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- Keith Jepsen, New York University*
- Phil Moody, ED/OPE/SFA*
- Jeff Tanner, Brigham Young University

Vision Model: Program Management and Oversight (March 11 and 25, 1997)

- Bill Banks, Citibank*
- Marianne Buckler, ED/OPE/SFA/Institutional Participation and Oversight Service (IPOS)
- Larry Burt, The University of Texas at Austin
- Richard Coppage, ED/OPE/SFA/PTAS
- Dan Dietz, ED/OPE/SFA/IPOS
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- Molly Hockman, ED/OPE/SFA/AFMS*
- Harold McCullough, ED/OPE/SFA/PTAS
- Frances Robinson, ED/OPE/SFA/IPOS
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- Jerry Sullivan, University of Colorado*
- Paul Tone, UNIPAC
- Patricia Trubia, ED/OPE/SFA/IPOS

- Katrina Turner, ED/OPE/SFA/Guarantor and Lender Oversight Staff (GLOS)
- Star Wilbraham, USSA*

Vision Model Technical Reviews (February 19, 1997; March 19, 1997; April 17, 1997)

- Lynn Alexander, ED/OPE/SFA/PSS
- Tom Babel, DeVry Institute
- Betsy Bainbridge, American Association of College Registrars and Admissions Officers (AACRAO)
- Jeff Baker, ED/OPE/SFA/PTAS
- Victoria Bateman, ED/OPE/SFA/AFMS
- Rosemary Beavers, ED/OPE/SFA/PSS
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- Jane Holman, ED/OPE/SFA/PSS
- Frank Hynes, New York Higher Education Services Corporation (NYHESC)
- Art Iwanicki, ED/OPE/SFA/PSS
- Kay Jacks, Colorado State University*
- Keith Jepsen, New York University*
- D'Arcy Jones, ED/OPE/SFA/PSS
- Peggy Loewy-Wellisch, Miami Dade Community College*
- Phil Moody, ED/OPE/SFA*
- Dave Moore, ED/OPE/SFA/PSS
- Rana O'Brien, ED/OPE/SFA/PSS
- Micki Roemer, Tarrant County Junior College
- Anthony Samu, USSA
- Jeanne Saunders, ED/OPE/SFA/PSS
- Carol Seifert, ED/OPE/SFA*
- Fred Sellers, ED/OPE/SFA/PTAS*
- Paul Stutzman, University of Colorado*
- Jeff Tanner, Brigham Young University
- Barbara Tornow, Boston University
- Patricia Trubia, ED/OPE/SFA/IPOS
- Jon Veenis, Norwest Bank
- Marge White, ED/OPE/SFA/IPOS
- Keith Wilson, ED/OPS/SFA/PSS

Target Reconciliation Reviews (April 30, 1997; May 1, 1997; May 14 through 15, 1997)

- Lynn Alexander, ED/OPE/SFA/PSS
- Tom Babel, DeVry Institute
- Bill Banks, Citibank*
- Sharon Carter, ED/OPE/SFA/DCS
- George Chin, City University of New York
- Paul Combe, ASA
- Karen Fooks, University of Florida*
- Ellen Frishberg, Johns Hopkins University*
- Anna Griswold, Pennsylvania State University*
- Tom Hall, USSA*
- Dan Hayward, ED/OPE/SFA/PSS
- Amy Henne*
- Frank Hynes, New York Higher Education Services Corporation (NYHESC)
- Art Iwanicki, ED/OPE/SFA/PSS
- Kay Jacks, Colorado State University*
- Keith Jepsen, New York University*
- Peggy Loewy-Wellisch, Miami Dade Community College*
- Jay Long, ED/OPE/SFA/PSS
- Phil Moody, ED/OPE/SFA*
- Dave Moore, ED/OPE/SFA/PSS
- Caron Peterson, Colorado Student Loan Program
- John Rabil, ED/OPE/SFA/AFMS
- Otto Reyer, American Express Education Loan Program*
- Micki Roemer, Tarrant County Junior College
- Jeanne Saunders, ED/OPE/SFA/PSS
- Carol Seifert, ED/OPE/SFA*
- Fred Sellers, ED/OPE/SFA/PTAS*
- Paul Stutzman, University of Colorado*
- Francis Tang, ED/OPE/SFA/PSS
- Jeff Tanner, Brigham Young University
- Barbara Tornow, Boston University
- Patricia Trubia, ED/OPE/SFA/IPOS
- Katrina Turner, ED/OPE/SFA/GLOS
- Jon Veenis, Norwest Bank
- Marge White, ED/OPE/SFA/IPOS
- Keith Wilson, ED/OPS/SFA/PSS

CBS (February 12, 21, and 26, 1997; March 3 and 17, 1997)

- Harrison Bannister, ED/OPE/SFA/PSS
- Art Iwanicki, ED/OPE/SFA/PSS
- D'Arcy Jones, ED/OPE/SFA/PSS
- Sherlene Jones-McIntosh, ED/OPE/SFA/PSS
- Judy Norris, ED/OPE/SFA/AFMS

CDS (February 13, March 6 and 19, 1997)

- Peggy Berger, ED/OPE/SFA/AFMS
- Randy Bowman, ED/OPE/SFA/PSS
- Terry Byce, Computer Data Systems, Inc. (CDSI)
- Pete Cove, CDSI
- Isiah Dupree, ED/OPE/SFA/AFMS
- Dan Hayward, ED/OPE/SFA/PSS
- Steve Penyak, CDSI
- Allen Prodggers, ED/OPE/SFA/PSS
- Bonnie Schlueter, ED/OPE/SFA/AFMS
- Ann Marie Schumacher, ED/OPE/SFA/AFMS

CPS/ED Express/MDE/TIV WAN (February 12, 19, and 26, 1997; March 12 and 21, 1997)

- Lana Gourdine, ED/OPE/SFA/PSS
- Paul Hill, ED/OPE/SFA/PSS
- Angie Iwanicki, ED/OPE/SFA/PSS
- Harriet McCombs, ED/OPE/SFA/PSS
- Paul Mathis, ED/OPE/SFA/PSS
- Priscilla Zink Melford, ED/OPE/SFA/PSS
- Michaelyn Milidantri, ED/OPE/SFA/PSS
- Ida Mondragon, ED/OPE/SFA/PSS
- Michael Peregory, ED/OPE/SFA/PSS
- Nancy Reynolds, ED/OPE/SFA/PSS
- Jeanne Saunders, ED/OPE/SFA/PSS
- Keith Wilson, ED/OPE/SFA/PSS
- Kathi Wolan, ED/OPE/SFA/PSS

LCS (February 21, 1997; March 7, 13, and 26, 1997)

- Carol Bailey, Electronic Data Systems
- Rosemary Beavers, ED/OPE/SFA/PSS
- Barbara Hultberg, ED/OPE/SFA/PSS

LOS (February 19 and 28, 1997, March 6 and 14, 1997)

- Rosemary Beavers, ED/OPE/SFA/PSS
- Blanche Mitchell, ED/OPE/SFA/PSS
- Loretta Smith-Hawkins, ED/OPE/SFA/PSS
- Steve Wingard, ED/OPE/SFA/PSS

LSS (February 6, 20, and 28, 1997; March 11, 1997)

- Randy Bowman, ED/OPE/SFA/PSS
- Sandra Busse, ED/OPE/SFA/PSS

- Dan Hayward, ED/OPE/SFA/PSS
- Corwin Jennings, ED/OPE/SFA/PSS

FFELP System (February 20, 26, and 27, 1997; March 4 and 13, 1997)

- Anna Allen, ED/OPE/SFA/PSS
- Mike Fickinger, ED/OPE/SFA/PSS
- Sheree Hinton, ED/OPE/SFA/PSS
- Steve Martus, ED/OPE/SFA/PSS
- Frank Miller, ED/OPE/SFA/PSS
- David Moore, ED/OPE/SFA/PSS
- Brian Sullivan, ED/OPE/SFA/PSS
- Calvin A. Whitaker, Sr., ED/OPE/SFA/PSS

NSLDS (February 13, 19, 21, and 27, 1997; March 7, 13, 18, and 27, 1997)

- Lynn Alexander, ED/OPE/SFA/PSS
- Tom Burt, E-Systems
- Sandra Foy, ED/OPE/SFA/PSS
- Don Holec, Holec FinAid Services, Inc.
- Myriah McGorrill, E-Systems

PGR/FMS (February 13, 20, and 25, 1997; March 6, 1997)

- Rosemary Beavers, ED/OPE/SFA/PSS
- Lenny Brown, ED/OPE/SFA/PSS
- Arlene Fitzpatrick, ED/OPE/SFA/PSS
- Tony Laing, ED/OPE/SFA/PSS
- Alan Scheerer, ED/OPE/SFA/PSS
- John Timm, ED/OPE/SFA/PSS

PEPS (February 14, 19, and 25, 1997; March 4 and 20, 1997)

- Marianne Buckler, ED/OPE/SFA/IPOS
- Geneva Coombs, ED/OPE/SFA/IPOS
- Nettie Harding, ED/OPE/SFA/GLOS
- Chris Hill, ED/OPE/SFA/PSS
- John Hill, ED/OPE/SFA
- John Hsu, ED/OPE/SFA/PSS
- Bob Jamroz, ED/OPE/SFA/PSS
- Jay R. Long, ED/OPE/SFA/PSS
- Sherry McCartney, ED/OPE/SFA/IPOS
- Tony Milidantri, ED/OPE/SFA/IPOS
- Lois Moore, ED/OPE/SFA/IPOS
- Rana O'Brien, ED/OPE/SFA/PSS
- Fran Robinson, ED/OPE/SFA/IPOS
- Carol Seifert, ED/OPE/SFA/PSS
- Greg Senseney, ED/OPE/SFA/GLOS
- Marge White, ED/OPE/SFA/IPOS

Requirements Technical Review (June 26, 1998)

- Lynn Alexander, ED/OPE/SFAP/PSS/NSLDS
- Ralph Arusemena, ED/OPE/SFAP
- Tom Babel, DeVry*
- Betsy Bainbridge, Postsecondary Electronic Standards Council
- Angela Baker, ED/OPE/SFAP
- Bill Banks, Citibank*
- George Chin, City University of New York
- Andy Cho, ED/OPE/SFPA
- Karen Fooks, University of Florida*
- Ellen Frishberg, Johns Hopkins University*
- Maureen Harris, ED/OPE/SFAP/AFMS/LFMD
- Molly Hockman, EASI Core Team*
- Art Iwanicki, ED/OPE/SFAP/PSS
- Keith Jepson, New York University*
- Robert Long, NASSGAP
- Tony Magro, ED/OPE/SFAP
- Linda Paulsen, ED/OPE/SFAP/AFMS
- Caron Peterson, CSLP and NCHELP
- Otto Reyer, American Express*
- Neil Sattler, ED/OPE/SFAP
- Fred Sellers, EASI Core Team*
- Carol Seifert, ED/OPE/SFAP/PSS*
- Sandra Simmons, ED/OPE/SFAP
- Brian Sullivan, ED/OPE/SFAP/PSS
- Dan Sullivan, ED/OPE/SFAP/AFMS
- Paul Stutzman, Oracle Higher ED Consulting*
- Patricia Trubia, ED/OPE/SFAP/IPOS
- Barbara Tornow, Boston University
- Paul Valentic, ED/OPE/SFAP/AFMS